

AERO ENGINE AND IGT COMPONENTS 2016

The sixth review of the gas turbine components market from
Counterpoint Market Intelligence Limited

Why buy this report?

Our new comprehensive 412 page report features:

In-depth market analysis including;

- The estimated growth in this \$61.7 billion market over the next 10 years
- How the market segments by:
 - o Aero-engine civil and military: OE and aftermarket
 - o Industrial gas turbine (IGT): OE and aftermarket
 - o The principal manufacturing processes e.g. casting, forging, machining etc.
- Market shares in the main manufacturing processes
- New engine programmes and forecast market shares
 - o Supplier market share changes caused by changes in engine OEMs' market shares
- Demand drivers for aero-engines, IGTs and aftermarket

We describe the market and its key characteristics;

- Identification of the six fastest growing segments in engine components
- The shape and tiers of the supply chain broken down by role and by principal process
- History and current trends in consolidation and vertical integration
- The extent to which engine OEMs are outsourcing components and involving suppliers in design
- Potentially revolutionary new technologies such as Ceramic Matrix Composites and Additive Manufacturing
- The importance of government-funded technology programmes
- Risk and revenue sharing partnerships
- A review of the financial performance of engine components suppliers

We analyse the strategies being pursued by suppliers e.g.

- Technology differentiation, use of low cost countries, location selection
- Identifying corporate moves over the last two years (28 in total)

The report provides profiles of 183 companies. Our expanded profiles cover;

- Origins and ownership
- Our estimate of aero-engine and gas turbine component sales, plus financials if obtainable
- Operations and technologies
- Customers and contracts
- Strategy and recent developments
- Our comments

We offer purchasers of our report a free teleconference to discuss any aspects.

We also undertake competitively-priced commissioned consultancy in engine components.

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WHY COUNTERPOINT?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent and rigorous research into aerospace markets. Between them, George and Richard have over 40 years of experience in senior positions in aerostructures, engine components, and aerospace equipment.

Counterpoint now has an international business, with 80% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine prime contractors and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Aircraft Interiors 2015
- Aerostructures 2015
- Aerospace actuation 2015
- Tooling for aerostructures 2014
- Mini reports;
 - Environmental control systems 2015
 - Engine controls and fuel systems 2015
 - Aerospace ball screws 2015
 - Aerospace valves 2015
 - Aircraft fluid conveyance 2015
 - Aircraft harnesses and electrical standard parts 2015
 - Stuffing for airframes 2015

Counterpoint Market Intelligence Limited also undertakes consultancy studies for its clients in areas including the following:

- Deep-dive market analysis
- Evaluation of the strategic positioning of businesses
- Market and strategy-related due diligence for M&A
- Acquisitions search

Price

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Previous customers of our engine components report are eligible for a 30% discount.

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