

Aerospace Valves 2021

The 5th review of the world Aerospace valves market
from Counterpoint Market Intelligence Limited

Why buy this 145-page report?

Because at this time of continuing market uncertainty, we offer rigorous and insightful market analysis reflecting many years' experience in the industry.

An established and stable supplier base dominates this sector, and any technology changes tend to be incremental. If more electric architectures are widely adopted, or if new propulsion technologies are introduced, more radical changes will be needed. However, we think changes in this market will be gradual over our 10-year forecast period.

Our new report discusses the extent to which valves are on aircraft systems:

- Environmental Control Systems (ECS)
- Secondary Power or Bleed Air System
- Hydraulics
- Engine Controls
- Fuel Systems
- Landing gear, hydraulic braking, and steering control
- Other aircraft services

We look at: the principal types of valve, their characteristics, pricing by application.

- Pneumatic
- Solenoid
- Hydraulic servo-valves
- Hydraulic discrete valves
- Fuel
- Water and waste

Our detailed market model is used to estimate:

- 2019 and 2020 market size, including OE, aftermarket spares and repairs
- 2020 market shares for overall valve market
- Market growth projections and segmentation under three different Covid-19 recovery scenarios over the period 2020-2030
- Market size, market growth and supplier market shares for each of the different valve types

Analysis of market trends e.g.

- More electric aircraft, incorporation of electronics into valves, new materials, new manufacturing processes, procurement, low-cost countries, and industry consolidation.

The report provides profiles of 39 companies. Our expanded profiles cover:

- Origins and ownership
- Estimate of valve sales & financials
- Operations and technologies
- Customers and contracts
- Strategy
- Recent developments
- Our comments on its overall market position

We offer purchasers of our report a one-hour free teleconference to discuss any aspects of it.

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