

Aerospace Actuation 2018

The seventh review of the aerospace actuation market from
Counterpoint Market Intelligence Limited

Why buy this 320-page report?

Because things are changing and there have already been significant developments in; industry structure, procurement, M&A and technology (most notably in electromechanical actuation).

Our new report's detailed market model offers the following market analysis;

- Market size and growth split by product segment, divided into OE and aftermarket
- Analysis of 2017 market size and shares for the following 12 product segments: primary flight controls; secondary flight controls - high lift; secondary flight controls - other; landing gear; thrust reversers; engine controls; utilities; seats; weapons release; missiles; UAVs and space.
- Our view of how market shares change over 2017-2027 in primary flight control and high lift
- 10-year growth forecasts for each actuation sector

We analyse key characteristics and trends including;

- Shape of the market;
 - How the relative lack of large new programmes is changing supplier strategies
 - What are the key factors influencing the aftermarket?
 - Is the traditional market hierarchy still holding?
- Technology;
 - Electro-mechanical actuation; still the main technology shift occurring in actuation, with solutions now available in principle to address jamming issues.
 - How the industry sees the evolving role of EHA and EBHA.
 - The continuing important role of hydraulics.
 - New materials and processes: e.g. additive manufacturing and composites.
- The roles played by low cost country supply chains in aerospace actuation
- Procurement trends; e.g. is there a trend towards more insourcing by the aircraft OEMs who want systems integration responsibility and a move away from large systems contracts?
- Role of governments; its pivotal role in funding R&T programmes
- Strategies; how suppliers pursue combinations of twelve key **strategies**
- M&A; an analysis of deals over the last two years and our view of possible further moves – we think the pace of M&A may be hotting up.
- Profitability; analysis of reported results. Why actuation seems to be a good business.

The report provides profiles of 79 companies. Our expanded profiles cover;

- Origins and ownership; Our estimate of aerospace actuation sales, plus financials if obtainable; Operations and technologies; Customers and contracts; Strategy; Recent developments; Our comments

We offer purchasers of our report a free teleconference to discuss any aspects.

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WHY COUNTERPOINT?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent and rigorous research into aerospace markets. Between them, George and Richard have over 40 years of experience in senior positions in aerostructures, engine components, and aerospace equipment.

Counterpoint is an international business, with 80% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine OEMs and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Aerostructures 2018
- Aerospace composites 2018
- Aero-engine and IGT components 2017
- Aircraft Interiors 2017
- Tooling & automated assembly for aerostructures 2017
- Airborne Pods 2016
- Mini reports;
 - Aerospace Environmental Control Systems 2018
 - Aircraft Harnesses and Electrical Standard Parts 2018
 - Aircraft Interior Lighting 2018
 - Engine controls and fuel systems 2018
 - Aerospace valves 2017
 - Aircraft fluid conveyance 2017
 - Aerospace Machining 2016
 - Aerospace ball screws 2015
 - Stuffing for airframes 2015

Counterpoint Market Intelligence Limited also undertakes commissioned consultancy studies for its clients in areas including the following:

- Deep-dive market analysis
- Evaluation of the strategic positioning of businesses
- Market and strategy-related due diligence for M&A
- Acquisitions search

How to buy the report

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