

## Landing Gear 2021

The first review of the world Aircraft Landing Gear market from  
Counterpoint Market Intelligence Limited

Why buy this 198-page report?

**On a large commercial aircraft, landing gear is estimated to represent around 20% of total aircraft maintenance costs and around 7% of the aircraft weight, so this is an important market sector.**

**We have been analysing the aerospace supply chain for a long time, both in the manufacturing sector and now, over the last 17 years, as analysts. This is the first time we have looked in depth at the landing gear market and we believe that we have produced a rigorous and well-researched report.**

- Our 2021 report also offers comprehensive market analysis including:
  - Segmentation by component of this \$6.6 billion market (down 39% from \$10.9 billion in 2019):
    - Gear structure
    - Actuation
    - Landing gear harnesses
    - Landing gear control computer
    - Hydraulic dressing
    - Sensors
    - Braking system
    - Wheels
    - Tyres
  - Segmentation by aircraft category
  - Market shares by; landing gear systems, structures, braking systems, wheels, and tyres
  - 10-year forecasts for these with three scenarios for COVID-19 pandemic recovery
- Industry structure
- Landing gear MRO market structure and trends
- Technology trends
  - Structural materials
  - Additive Manufacturing
  - Coatings
  - More electric systems
    - Braking
    - Actuation
- Market trends, key characteristics, and company strategies
  - Outsourcing/insourcing by the aircraft OEMs
  - Competitive background by segment and sub segment
  - Concentration and consolidation
  - The use of low-cost countries

**The report provides profiles of 54 companies. Our profiles cover:**

- Origins and ownership; our estimate of landing gear sales, plus financials if obtainable; operations and technologies; customers and contracts; strategy and recent developments; our comments on market positioning.

We offer purchasers of our report a free teleconference to discuss any aspects.

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## WHY COUNTERPOINT?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent, and rigorous research into aerospace markets. Between them, George and Richard have over 40 years of experience in senior positions in aerostructures, engine components, and aerospace equipment.

Counterpoint is an international business, with 80% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine OEMs and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Aerostructures 2021
- Aerospace composites 2021
- Avionics 2021
- Aero-engine Maintenance, Repair and Overhaul 2021
- Aero-engine and IGT components 2020
- Aircraft interiors 2020
- Aerospace Actuation 2020
- Aerospace Environmental and Thermal Control Systems 2020
- Electrical Power Systems 2020
- Engine Controls and Health Monitoring 2020
- Aircraft Harnesses and Electrical Standard Parts 2020
- Aircraft Fluid Conveyance 2019
- Aerospace Sensors 2019
- Aerospace Valves 2019
- Aerospace Machining 2019
- Tooling & automated assembly for aerostructures 2017

Counterpoint Market Intelligence Limited also undertakes commissioned consultancy studies for its clients in areas including the following:

- Deep-dive market analysis
- Evaluation of the strategic positioning of businesses
- Market and strategy-related due diligence for M&A
- Acquisitions search

### How to buy the report

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