

## Engine controls and fuel systems 2018

The 4<sup>th</sup> review of the world Engine controls and fuel systems market  
from Counterpoint Market Intelligence Limited

**Our new report analyses the aircraft engine controls and fuel systems market. We have created a detailed market model for the gas turbine aero-engine controls market segmented by engine type and thrust range to produce;**

- Estimated market size in 2017; OE and spares
- OE growth projections and market segmentation
- Estimated total market growth over the period 2017-2027

We describe the engine controls market structure and supply chain and give our estimates of the sales and evolving market shares of the leading systems suppliers.

**We look at key trends in the market including**

- Engine manufacturers seeking greater control of key engine control and fuel system technologies
- Consolidation in the supply chain, which has been happening for a long time

**We have further segmented the market into seven categories;**

- Electronic engine controls
- Mechanical Fuel Metering Units
- Fuel Pumps
- Electro-Hydraulic Servo Valves
- Fuel Nozzles
- Igniters
- Fuel Driven Actuators

**We have estimated the market sizes in 2017 and the market shares of the key players in these segments and we discuss the key market trends in each.**

- Including how we see market shares evolving by segment over the next 10 years.
- We forecast major changes with major gains and losses.

**The report provides profiles of 18 companies. Our expanded profiles cover;**

- Origins and ownership
- Estimate of valve sales & financials
- Operations and technologies
- Customers and contracts
- Strategy
- Recent developments
- Our comments on its overall market position

We also include a matrix showing a comprehensive list of engine programmes and component suppliers in the seven categories above.

We would be pleased to provide an hour's free consultancy to purchasers of this report.

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## WHY COUNTERPOINT?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent and rigorous research into aerospace markets. Between them, George and Richard have over 40 years of experience in senior positions in aerostructures, engine components, and aerospace equipment.

Counterpoint now has an international business, with 90% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine prime contractors and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Aerostructures 2017
- Aero-engine and IGT components 2017
- Aircraft Interiors 2017
- Tooling & automated assembly for aerostructures 2017
- Aerospace Actuation 2016
- Airborne Pods 2016
- Mini reports;
  - Aerospace valves 2017
  - Aircraft fluid conveyance 2017
  - Aerospace Machining 2016
  - Environmental control systems 2015
  - Aerospace ball screws 2015
  - Aircraft harnesses and electrical standard parts 2015
  - Stuffing for airframes 2015

Counterpoint Market Intelligence Limited also undertakes consultancy studies for its clients in areas including the following:

- Deep-dive market analysis
- Evaluation of the strategic positioning of businesses
- Market and strategy-related due diligence for M&A
- Acquisitions search

### How to buy the report

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