

Aerospace Composites 2018

A review of the world aerospace composites market from
Counterpoint Market Intelligence Limited

Why buy this 220-page report?

It reflects analysis of our discussions with companies at all levels: raw materials, tooling, Tier-2, Tier-1, Super Tier-1 and aircraft OEMs, including suppliers from Europe, North America, & Asia

- Our 2018 report offers comprehensive market analysis including:
 - Carbon fibre market: market size and market shares - estimated by both volume and value.
 - Global aerospace carbon fibre prepreg market: Market size and market shares
 - Composites parts manufacture: Market size for Aerostructures, engine components and interiors
 - Aerostructures, engine components and interiors composite parts analysed by fibre type
 - Growth in composite parts: estimated over ten years
- Market trends and its key characteristics
 - Entry barriers in the material supply chain: where SMEs find it hard to enter/prosper
 - Opportunity areas for SMEs: we identify 23 SMEs
 - Processes for parts manufacture: market shares for hand lay-up, AFP/ATL and RTM
 - Recycling of composites: market size, growth and trends
- Aerostructures and engine components
 - Infusion, automation and textile technology
 - Thermoplastics: which parts will feel the impact?
- Interiors
 - Which fibre types will see growth?
 - Which materials will gain share?
 - Which parts will see increased use of composites?
- Vertical integration in the material supply chain
 - Which companies are wholly or partly integrated?
 - Does it confer competitive advantage?
- The organisation of composite parts production
 - Suppliers analysed by: product commonality; process and/or materials type, and customer focus/location.

The report provides profiles of 58 companies. Our profiles cover;

- Origins and ownership; Our estimate of aerostructures sales, plus financials if obtainable; operations and technologies; customers and contracts; strategy and recent developments; our comments including our categorisation of composites capability

We offer purchasers of our report a free teleconference to discuss any aspects.

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WHY COUNTERPOINT?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent and rigorous research into aerospace markets. Between them, George and Richard have over 40 years of experience in senior positions in aerostructures, engine components, and aerospace equipment.

Counterpoint now has an international business, with 95% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine prime contractors and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Aerostructures 2017
- Aero-engine and IGT components 2017
- Aircraft Interiors 2017
- Tooling & automated assembly for aerostructures 2017
- Aerospace Actuation 2016
- Airborne Pods 2016
- Mini reports;
 - Aircraft Harnesses and Electrical Standard Parts 2018
 - Aircraft Interior Lighting 2018
 - Engine controls and fuel systems 2018
 - Aerospace valves 2017
 - Aircraft fluid conveyance 2017
 - Aerospace Machining 2016
 - Environmental control systems 2015
 - Aerospace ball screws 2015
 - Stuffing for airframes 2015

Counterpoint Market Intelligence Limited also undertakes consultancy studies for its clients in areas including the following:

- Deep-dive market analysis
- Evaluation of the strategic positioning of businesses
- Market and strategy-related due diligence for M&A
- Acquisitions search

How to buy the report

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