

## Aircraft Harnesses and Electrical Standard Parts 2020

The fifth review of this market from  
Counterpoint Market Intelligence Limited

### Why buy this report?

**Our new 154-page report covers the Electrical Wiring Interconnection System (EWIS) market in which the suppliers provide**

- Harnesses
  - Such companies tend to buy in insulated wiring, connectors and other components
- Electrical standard parts; the focus of this report is on:
  - Power cables and insulated wiring for data transmission; these tend to be made by the same specialist suppliers
  - Connectors
  - Relays and contactors

### **We have extended our detailed market model:**

Electrical harnesses and racks estimated 2019 market size, including OE and aftermarket

- We break-down the data by
  - Harness market segments: fuselage (including empennage), wing, pylon, EBU, engine, landing gear, cabin IFEC
  - Aircraft type: large commercial aircraft, regional aircraft, freighters, business jets and GA, helicopters, military transport/special mission, fighters/jet trainers and turboprop trainers/light attack
  - Estimated market growth, including 2019-2029 CAGRs
  - Market shares of harness suppliers
- Electrical standard parts estimated 2019 market size, including OE and aftermarket
  - Market shares for suppliers of connectors; cables & wires; and relays & contactors

### **We look at trends in both markets such as**

- The use of low cost countries
- The importance of a local market presence
- Industry structure and procurement
- Consolidation and M & A
- Technology e.g. new materials, the extent of the threat from wireless
- Profitability

### **The report provides profiles of 62 companies. Our expanded profiles cover**

- Origins and ownership
- Estimate of harness/electrical standard part sales & financials if published
- Operations and technologies
- Customers and contracts
- Strategy
- Recent developments
- Our comments

We offer purchasers of our report a free teleconference to discuss any aspects.

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## WHY COUNTERPOINT?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent and rigorous research into aerospace markets. Between them, George and Richard have over 40 years of experience in senior positions in aerostructures, engine components, and aerospace equipment.

Counterpoint is an international business, with 80% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine OEMs and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Aero-Engine and IGT components 2020
- Aircraft interiors 2019
- Aerostructures 2019
- Aerospace composites 2019
- Aerospace actuation 2018
- Tooling & automated assembly for aerostructures 2017
- Mini reports;
  - Aircraft Fluid Conveyance 2019
  - Aerospace Sensors 2019
  - Aerospace valves 2019
  - Aerospace Machining 2019
  - Aerospace Environmental Control Systems 2018
  - Engine controls and fuel systems 2018
  - Aerospace ball screws 2015
  - Stuffing for airframes 2015

Counterpoint Market Intelligence Limited also undertakes commissioned consultancy studies for its clients in areas including the following:

- Deep-dive market analysis
- Evaluation of the strategic positioning of businesses
- Market and strategy-related due diligence for M&A
- Acquisitions search

### How to buy the report

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