

Aircraft Harnesses and Electrical Standard Parts 2015

The third review of this market from
Counterpoint Market Intelligence Limited

Why buy this report?

Our new 95-page report covers two partially overlapping markets in which the suppliers provide

- Harnesses
 - Such companies tend to buy in insulated wiring, connectors and other components
- Electrical standard parts; the focus of this report is on:
 - Power cables and insulated wiring for data transmission; these tend to be made by the same specialist suppliers
 - Connectors
 - Relays and contactors

We have created a detailed market model and from this we show market analysis for both OE and aftermarket

- Electrical harnesses and racks estimated 2014 market size, including OE and aftermarket estimates
 - We break-down the data by
 - Market segments: EBU harnesses, pylon harnesses, fuselage (inc empennage) harnesses and wing harnesses
 - Aircraft type: large commercial aircraft, regional aircraft, bizjets and GA, helicopters, military transports, fighter/attack aircraft and military trainers
 - Estimated market growth, including 2014-2024 CAGRs
 - Market shares of harness suppliers
- Electrical standard parts estimated 2014 market size and shares
 - Connectors; cables & wires; and relays & contactors

We look at trends in both market such as

- The use of low cost countries
- The importance of a local market presence
- The move towards composite connectors and miniature connectors
- New materials in cables & wires e.g. aluminum, fibre optics

The report provides profiles of 48 companies. Our expanded profiles cover

- Origins and ownership
- Estimate of harness/electrical standard part sales & financials
- Operations and technologies
- Customers and contracts
- Strategy
- Recent developments
- Our comments

We offer purchasers of our report a free teleconference to discuss any aspects.

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WHY COUNTERPOINT?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent and rigorous research into aerospace markets. Between them, George and Richard have over 40 years of experience in senior positions in aerostructures, engine components, and aerospace equipment.

Counterpoint now has an international business, with 80% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine prime contractors and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Aerostructures 2015
- Aerospace actuation 2015
- Commercial Aircraft Interiors 2015
- Tooling for aerostructures 2014
- Aero-engine and IGT components 2013
- Mini reports;
 - Environmental Control Systems 2015
 - Engine controls and fuel systems 2015
 - Aerospace ball screws 2015
 - Aerospace valves 2015
 - Aircraft fluid conveyance 2015
 - Stuffing for airframes 2015

Counterpoint Market Intelligence Limited also undertakes consultancy studies for its clients in areas including the following:

- Deep-dive market analysis
- Evaluation of the strategic positioning of businesses
- Market and strategy-related due diligence for M&A
- Acquisitions search

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