

Aircraft Fluid Conveyance 2019

The 4th review of the world Aircraft Fluid Conveyance market
from Counterpoint Market Intelligence Limited

Why buy this 91-page report?

In our new report, we segment this \$3.1 billion market into three sectors;

- Tubes & pipes
- High pressure ducts
- Low pressure ducts

We discuss the features and manufacturing techniques unique to each

We provide a detailed market model by sector and aircraft category with market analysis including;

- Estimated 2018 market size, including OE and aftermarket
- Estimated 2018 market shares
- Estimated market growth, including 2018 -2028 CAGRs

We discuss key trends and characteristics the market, in particular;

- The significant M&A activity in this market over the last two years
- New entrants from adjacent sectors
- The seemingly high barriers to entry
- The level of outsourcing from the aircraft and engine OEMs
- Who holds the IP; how much of the market is build-to-print versus build-to-spec?
- New manufacturing processes, particularly Additive Manufacturing, are now having an impact.
- Long-term threats form e.g. from the more electric aircraft and reduction in hydraulics
- The relative lack of aftermarket
- The relative lack of involvement of low-cost countries

The report provides profiles of 37 companies, and their key subsidiaries. Our expanded profiles cover;

- Origins and ownership
- Our estimate of fluid conveyance sales
- Financials if obtainable
- Operations and technologies
- Customers and contracts
- Strategy and recent developments
- Our comments on the company's overall market position

We offer purchasers of our report a one-hour free teleconference to discuss any aspects of it.

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WHY COUNTERPOINT?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent and rigorous research into aerospace markets. Between them, George and Richard have over 40 years of experience in senior positions in aerostructures, engine components, and aerospace equipment.

Counterpoint is an international business, with 80% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine OEMs and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Aircraft interiors 2019
- Aerostructures 2019
- Aerospace composites 2019
- Aerospace actuation 2018
- Aero-engine and IGT components 2017
- Tooling & automated assembly for aerostructures 2017
- Mini reports;
 - Aerospace Sensors 2019
 - Aerospace valves 2019
 - Aerospace Machining 2019
 - Aerospace Environmental Control Systems 2018
 - Aircraft Harnesses and Electrical Standard Parts 2018
 - Engine controls and fuel systems 2018
 - Aerospace ball screws 2015
 - Stuffing for airframes 2015

Counterpoint Market Intelligence Limited also undertakes commissioned consultancy studies for its clients in areas including the following:

- Deep-dive market analysis
- Evaluation of the strategic positioning of businesses
- Market and strategy-related due diligence for M&A
- Acquisitions search

How to buy the report

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