

Engine controls and fuel systems 2015

Market shares are changing significantly

The second report on this market from
Counterpoint Market Intelligence Limited

Our new report analyses the aircraft engine controls and fuel systems market. We have created a detailed market model for the gas turbine aero-engine controls market segmented by engine type and thrust range to produce;

- Estimated market size in 2014
- OE growth projections and market segmentation
- Estimated market growth over the period 2014-2024

We describe the engine controls market structure and supply chain and give our estimates of the sales and evolving market shares of the leading systems suppliers.

We look at key trends in the market including

- Engine manufacturers seeking greater control of key engine control and fuel system technologies
- Consolidation in the supply chain, which has been happening for a long time

We have further segmented the market into 7 categories;

- Electronic engine controls
- Mechanical Fuel Metering Units
- Fuel Pumps
- Electro-Hydraulic Servo Valves
- Fuel Nozzles
- Igniters
- Fuel Driven Actuators

We have estimated the market sizes in 2014 and the market shares of the key players in these segments and we discuss the key market trends in each.

- Including how we see market shares evolving by segment over the next 10 years.
- We forecast pronounced changes with major gains and losses.

The report provides profiles of 19 suppliers. Our profiles cover;

- Origins and ownership
- Our estimate of sales
- Operations and technology
- Customers and contracts
- Counterpoint comment on market position and strategy

We also include a matrix showing a comprehensive list of engine programmes and component supplier in the 7 categories above.

We would be pleased to provide an hour's free consultancy to purchasers of this report.

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WHY COUNTERPOINT?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent and rigorous research into aerospace markets. Between them, George and Richard have over 40 years of experience in senior positions in aerostructures, engine components, and aerospace equipment.

Counterpoint now has an international business, with 80% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine prime contractors and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Aerostructures 2015
- Aircraft Fluid Conveyance 2015
- Aerospace Valves 2015
- Aerospace Ball Screws 2015
- Aerospace Environmental Control Systems 2015
- Aerospace Actuation 2015
- Commercial Aircraft Interiors 2014
- Systems/stuffing for aerostructures 2014
- Tooling for aerostructures 2014
- Aero-engine and IGT components 2013
- Trends in government funding of aerospace 2012

Counterpoint Market Intelligence Limited also undertakes bespoke consultancy studies for its clients in areas including the following:

- Evaluation of the strategic positioning of businesses
- Market and strategy-related due diligence for M&A
- Acquisitions search
- Deep dive market analysis

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