

## Aerospace Valves 2015

The second report on the aerospace valves market from  
Counterpoint Market Intelligence Limited

### Why buy this report?

**Our new 96-page report discusses the extent to which valves are found on the following aircraft systems;**

- ECS
- Secondary Power or Bleed Air System
- Hydraulics
- Engine Controls
- Fuel Systems
- Other aircraft services

**We then break down the principal types of valve and their characteristics. For each of the following sectors, we provide market size and market growth;**

- Pneumatic
- Solenoid
- Hydraulic
- Fuel

**We also give pricing estimates for valves by type and aircraft application and these form a key input into our detailed market model and from this we show market analysis;**

- Estimated 2014 market size, including OE, aftermarket spares and repairs
- Estimated 2014 market shares for overall valve market
- Estimated market growth, including 2014-2024 CAGRs
- Market trends e.g. the impact of the move towards 'more electric' aircraft

**The report provides profiles of 53 companies. Our expanded profiles cover;**

- Origins and ownership
- Estimate of valve sales & financials
- Operations and technologies
- Customers and contracts
- Strategy
- Recent developments
- Our comments

We offer purchasers of our report a free teleconference to discuss any aspects.

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## WHY COUNTERPOINT?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent and rigorous research into aerospace markets. Between them, George and Richard have over 40 years of experience in senior positions in aerostructures, engine components, and aerospace equipment.

Counterpoint now has an international business, with 80% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine prime contractors and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Aerospace Ball Screws 2015
- Aerospace Environmental Control Systems 2015
- Aerospace Actuation 2015
- Commercial Aircraft Interiors 2014
- Aerostructures 2014
- Systems/stuffing for aerostructures 2014
- Tooling for aerostructures 2014
- Aero-engine and IGT components 2013
- Engine Controls and Fuel Systems 2013
- Trends in government funding of aerospace 2012
- Aerospace ball screws

Counterpoint Market Intelligence Limited also undertakes bespoke consultancy studies for its clients in areas including the following:

- Evaluation of the strategic positioning of businesses
- Market and strategy-related due diligence for M&A
- Acquisitions search

## Price

The price is £1,750.00 plus VAT at the standard rate for customers in the UK, £1,750.00 with VAT at zero rate for customers in the rest of the EU, and £1,750.00 for customers in countries outside the scope of VAT.

Customers of our previous valves report will receive a 30% discount.

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