

Aerospace Ball Screws 2015

The second report on the aerospace ball screw market from
Counterpoint Market Intelligence Limited

In our new 73-page report, we discuss the main ball screw applications e.g.;

- Flap actuation
- Slat actuation
- Horizontal stabiliser trim actuation
- Jet engine nozzle controls
- APU door opening and closing

This year we have expanded our report to cover aerospace roller screws. Based on our research and conversations with suppliers, we discuss;

- The advantages and disadvantages of using roller screws
- The current industry thinking on roller screws and their applications

We have extended our detailed market model and from this we show market analysis;

- Estimated 2014 market size, including OE, aftermarket spares and repairs
- Estimated 2014 overall market shares
- Estimated market growth, including 2014-2024 CAGRs growth profile
- Estimated market size and market growth segmented by:
 - High lift
 - Horizontal Stabiliser Trim Actuator (HSTA)
 - Engine and nacelle
 - Utilities
 - Aircraft type (large commercial, regional, bizjets and GA, helicopters, military transports, fighters/attack and military trainers)

We look at trends in the market including;

- The new materials and manufacturing techniques being utilised by suppliers
- New entrants and the barriers to entry
- The trend towards more electric actuation and its effect on ball screws

The report provides profiles of 28 companies. Our profiles cover;

- Origins and ownership
- Estimate of ball screw sales & financials
- Operations and technologies
- Customers and contracts
- Strategy
- Recent developments
- Our comments

We offer purchasers of our report a free teleconference to discuss any aspects.

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WHY COUNTERPOINT?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent and rigorous research into aerospace markets. Between them, George and Richard have over 40 years of experience in senior positions in aerostructures, engine components, and aerospace equipment.

Counterpoint now has an international business, with 80% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine prime contractors and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Aerospace Valves 2015
- Aerospace Environmental Control Systems 2015
- Aerospace Actuation 2015
- Commercial Aircraft Interiors 2014
- Aerostructures 2014
- Systems/stuffing for aerostructures 2014
- Tooling for aerostructures 2014
- Aero-engine and IGT components 2013
- Engine Controls and Fuel Systems 2013
- Trends in government funding of aerospace 2012

Counterpoint Market Intelligence Limited also undertakes bespoke consultancy studies for its clients in areas including the following:

- Evaluation of the strategic positioning of businesses
- Market and strategy-related due diligence for M&A
- Acquisitions search

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