

Aero-engine and IGT components 2017

The seventh review of the gas turbine components market
from Counterpoint Market Intelligence Limited

Why buy this report?

Our new comprehensive 475-page report features:

In-depth market analysis including;

- The estimated growth in this \$64.5 billion market over the next 10 years
- How the market segments by:
 - Aero-engine civil and military: OE and aftermarket
 - Industrial gas turbine (IGT): OE and aftermarket
 - The principal manufacturing processes e.g. casting, forging, machining etc.
 - Component type e.g. engine modules, engine rings, blisks, transmissions
- Market shares in the main manufacturing processes and selected product categories
- New engine programmes and forecast market shares
 - Supplier market share changes caused by changes in engine OEMs' market shares
- Demand drivers for aero-engines, IGTs and aftermarket

We describe the market and its key characteristics;

- Identification of the seven fastest growing segments in engine components
- The shape and tiers of the supply chain broken down by role and by principal process
- History and current trends in consolidation and vertical integration
- The extent to which engine OEMs are outsourcing components and involving suppliers in design
- New technologies such as Ceramic Matrix and Polymer Composites and Additive Manufacturing
- The importance of government-funded technology programmes
- Risk and revenue sharing partnerships
- A review of the financial performance of engine components suppliers

We analyse the strategies being pursued by suppliers e.g.

- Vertical integration, investment in new capacity, use of low cost countries, building a product-based business, and acquisition/JV.
- Identifying corporate moves over the last two years

The report provides profiles of 157 companies. Our expanded profiles cover;

- Origins and ownership
- Financials if available and our estimate of engine component sales
- Operations and technologies
- Customers and contracts
- Strategy
- Recent developments
- Our comments on each company's overall market position

We offer purchasers of our report a one-hour free teleconference to discuss any aspects of it.

We also undertake competitively-priced commissioned consultancy in engine components.

CONTENTS

1. Summary
2. Introduction to gas turbine engines
 - 2.1. Turbofan engines
 - 2.2. Turboshifts and turboprops
 - 2.3. Industrial Gas Turbines (IGTs)
 - 2.4. Combined Cycle Gas Turbines
 - 2.5. Engine modules
 - 2.6. Engine components
 - 2.7. Control systems
3. Methodology and market definition
 - 3.1. Methodology
 - 3.2. Market definition – what’s included under “aero-engine and IGT components”?
 - 3.3. Glossary
4. Demand
 - 4.1. Aero-engines
 - 4.2. Industrial gas turbines
 - 4.3. Aftermarket demand
 - 4.4. Demand distortions - defence offsets
 - 4.5. The role of the state – strategic sourcing and offsets in civil contracts
5. Market size and segmentation
6. What the market looks like
 - 6.1. Tiers in the engine components market
 - 6.2. Supplier market shares by component type
 - 6.2.1. Module assembly
 - 6.2.2. Engine rings
 - 6.2.3. Blisks
 - 6.2.4. Aero-engine transmissions
 - 6.3. Supplier market shares by process
 - 6.3.1. Casting
 - 6.3.2. Forgings
 - 6.3.3. Machining
 - 6.3.4. Fabrication
 - 6.3.5. Composite components
 - 6.4. Suppliers affected by Engine OEMs’ evolving market shares
 - 6.5. Aftermarket supply
7. Market characteristics
 - 7.1. Recent contract wins
 - 7.2. Supply chain consolidation
 - 7.3. Outsourcing
 - 7.4. Hierarchy and risk-sharing
 - 7.5. Can small to medium-sized suppliers compete against scale?
 - 7.6. How much are suppliers involved in design?
 - 7.7. Contract terms
 - 7.8. The role of the state
 - 7.8.1. The state as shareholder
 - 7.8.2. State-supported R&D and infrastructure
 - 7.9. Areas of above trend demand
8. Technology
 - 8.1. New metal alloys
 - 8.2. New metal processes
 - 8.2.1. Blisks/IBRs
 - 8.3. Polymer Composites

- 8.4. Ceramic matrix composites
 - 8.4.1. Materials development
 - 8.4.2. The engine OEMs
 - 8.4.3. Suppliers
- 8.5. Coatings
- 8.6. Automation and robotics
- 8.7. Power gearboxes
- 9. Strategies
 - 9.1. Vertical integration by the engine OEMs
 - 9.2. Investment in new capacity by suppliers
 - 9.3. The role of low cost countries
 - 9.4. The importance of being local
 - 9.5. Building a product based business
 - 9.5.1. Engine modules
 - 9.5.2. Engine components and sub-assemblies
 - 9.6. Entering engine components from other product areas
- 10. Corporate moves – summary of recent developments
- 11. Profitability
- 12. Participants in the market – the Engine OEMs
 - 12.1. Aerospace engine OEMs
Profiles of 10 companies
 - 12.2. Non-Aero Industrial Gas Turbine OEMs
Profiles of 12 companies
- 13. Participants in the market – strategic partners
Profiles of 6 companies
- 14. Participants in the market – major alliances
Profiles of 4 companies
- 15. Principal suppliers – USA and Canada
Profiles of 62 companies
- 16. Principal suppliers – Europe
Profiles of 45 companies
- 17. Principal suppliers – Asia Pacific
Profiles of 11 companies
- 18. Principal suppliers – Israel and turkey
Profiles of 7 companies
- 19. Counterpoint Market Intelligence Limited terms of business

WHY COUNTERPOINT?

Counterpoint Market Intelligence Limited was formed by George Burton and Richard Apps in 2004 to offer original, independent and rigorous research into aerospace markets. Between them, George and Richard have over 40 years of experience in senior positions in aerostructures, engine components, and aerospace equipment.

Counterpoint now has an international business, with 90% of sales outside the UK. Sales of research reports have led to consultancy projects. Two thirds of sales are to the aerospace industry – aircraft and engine prime contractors and first and second tier suppliers. Other clients are private equity funds, investment banks and government organisations.

In addition to this report the following reports are available from Counterpoint Market Intelligence Limited:

- Aerostructures 2017
- Tooling & automated assembly for aerostructures 2017
- Aerospace Valves 2017
- Aircraft Fluid Conveyance 2017
- Aircraft Interiors 2016
- Aerospace Actuation 2016
- Aerospace Machining 2016
- Engine Controls and Fuel Systems 2015
- Aerospace Ball Screws 2015
- Aerospace Environmental Control Systems 2015
- Aircraft Harnesses and Electrical Standard Parts 2015
- Stuffing for aerostructures 2015

Counterpoint Market Intelligence Limited also undertakes commissioned consultancy studies for its clients in areas including the following:

- Market analysis deep dives
- Evaluation of the strategic positioning of businesses
- Market and strategy-related due diligence for M&A
- Acquisitions search

How to buy the report

Please contact us using the contact details below or email us on enquiries@cpmil.com.

George Burton	Tel: +44 (0)1747 852805	Richard Apps	Tel: +44 (0)1235 868051
	Mobile: +44 (0)7770 982153		Mobile: +44 (0)7741 035969
	e-mail: georgeburton@cpmil.com		e-mail: richardapps@cpmil.com

Address: Counterpoint Market Intelligence Ltd, Curlew Meadow, Denchworth, Oxfordshire OX12 0EA, UK

Website: www.cpmil.com

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